

Beneficiaries of the Montana SGO

Who benefits from Montana's Student Scholarship Organization program



1 Eligible Students

Montana resident students age 5 to 19 may receive scholarships to attend a qualified education provider.



2 Parents & Legal Guardians

Families benefit by choosing the qualified education provider that best fits the student's educational needs.



3 Qualified Education Providers

Accredited or eligible private education providers receive scholarship payments on behalf of approved students.



4 Donors

Individuals and businesses that donate to an approved Montana SSO can receive a dollar-for-dollar Montana tax credit, subject to program limits.



5 The Education Ecosystem

The program expands educational choice and channels private donations into scholarships that support student opportunity across Montana.

Key Benefit Highlights



Student support:
Scholarship access for eligible Montana students



Family choice:
Parents choose the provider



Donor incentive:
Dollar-for-dollar state tax credit



School support:
Private providers receive scholarship funding



Program efficiency:
At least 90% of eligible donations must go to scholarships

Important Reminders



Students must be Montana residents.



Parents or guardians choose the qualified education provider.



Tax credits are preapproved through the Education Donations Portal.



The credit is nonrefundable and may be carried forward up to 3 years.



Donors



Approved SSO



Scholarships



Students & Families



Montana Tax Credit